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Southern Building Materials CO.,LTD.



保荐机构:



华西证券有限责任公司



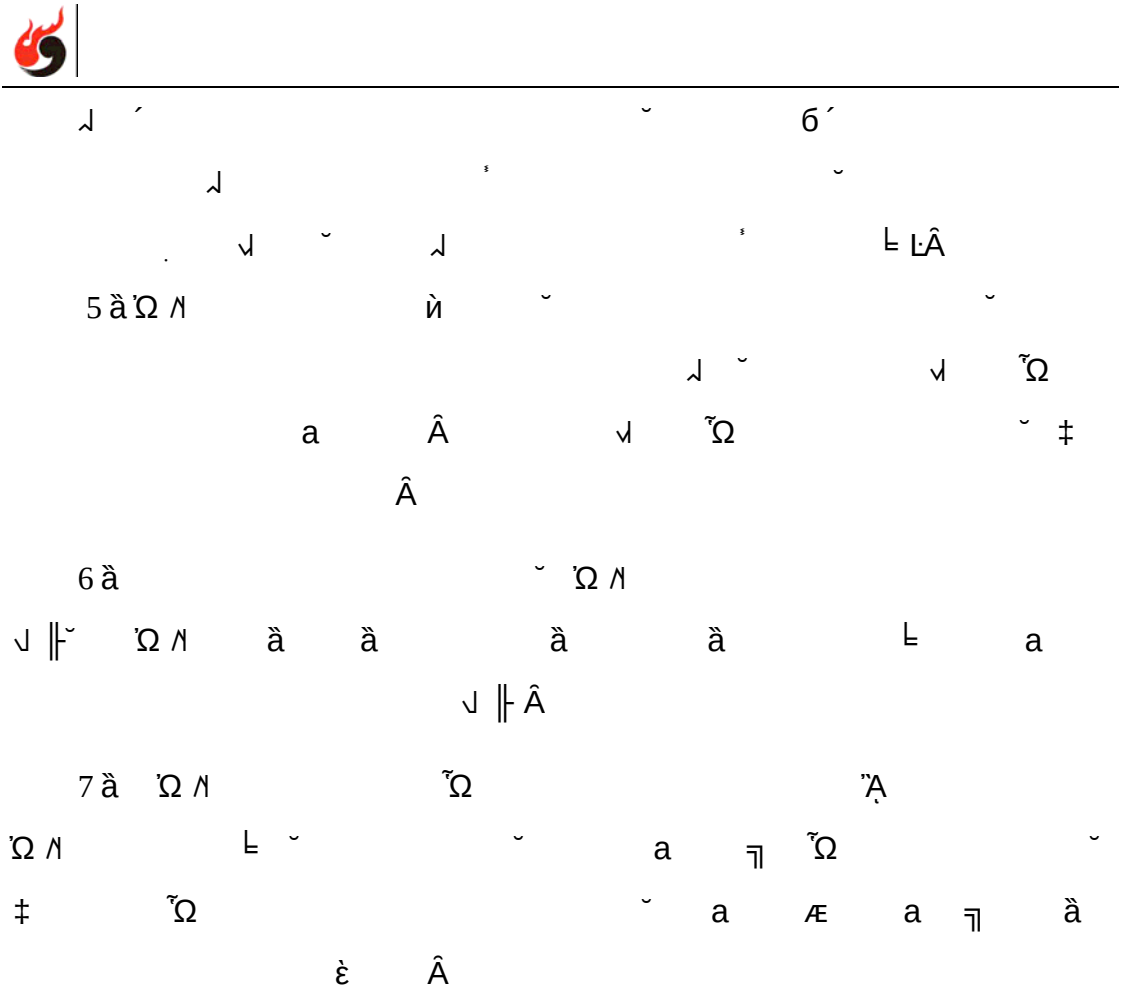
爱建证券有限责任公司



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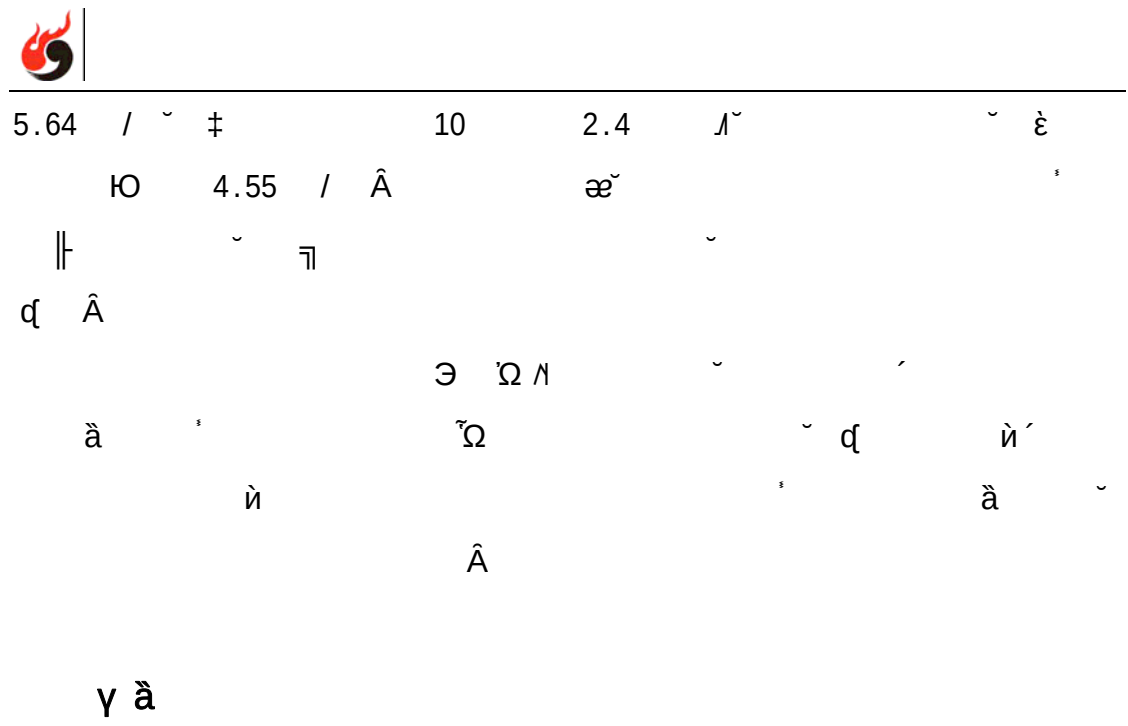
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	87,400,000	36.80		79,242,667	33.37
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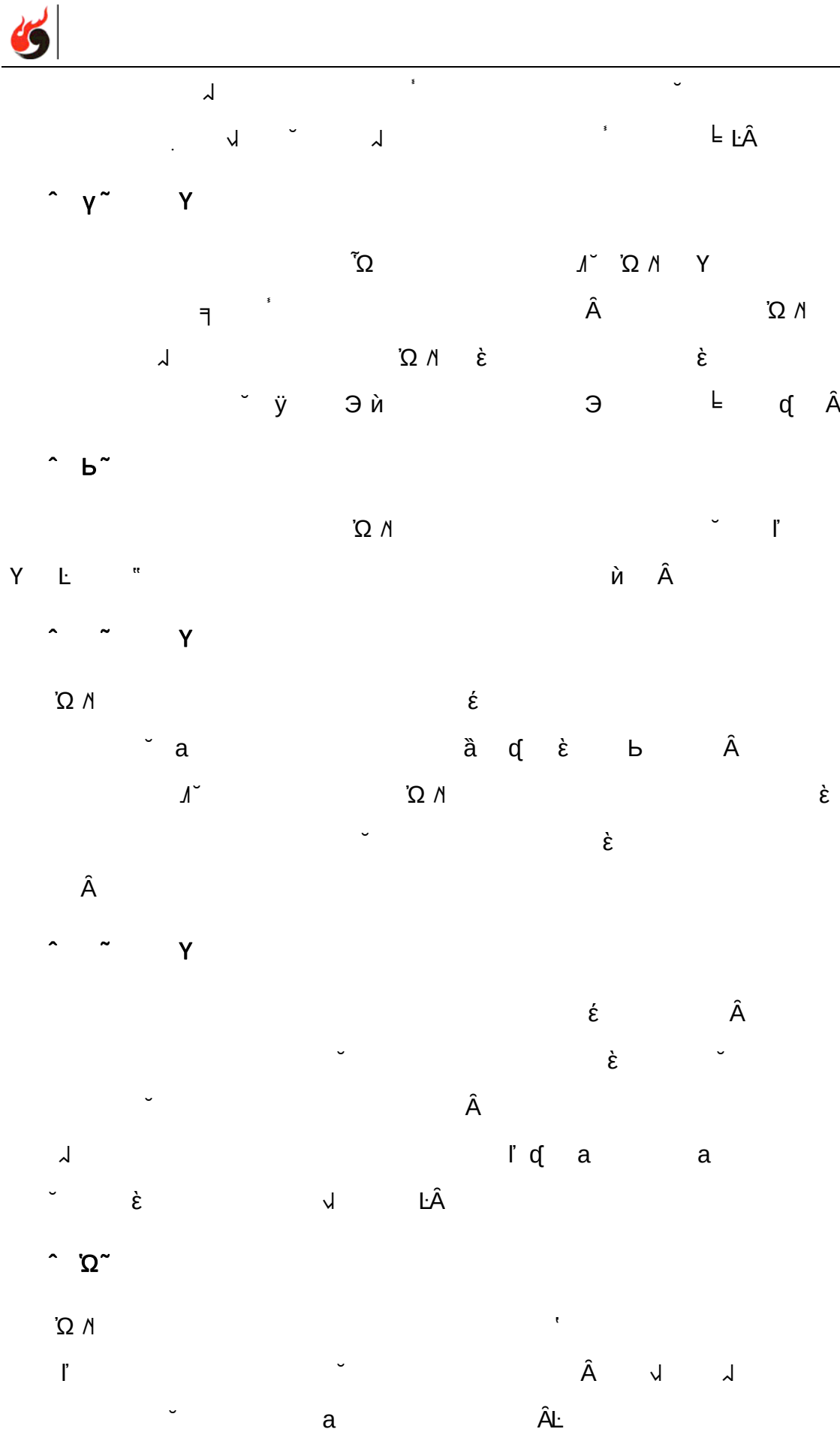
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 & 3,049.8 \quad / 12,500 \quad \times 13 \\
 & \approx 3.172 \\
 & \sim^2 \quad / \quad \sim \\
 & 15,190 \quad / 3.172 \\
 & \approx 4,788.78 \\
 & \sim^3 \quad \text{f} \quad + \\
 & \sim \quad 4,788.78 \quad \text{f} \quad 4,788.78 \quad +9,000 \quad \sim \\
 & \approx 34.73\% \\
 & \sim^4 \quad \sim \quad \hat{=} \quad 34.73\% - 28\% \sim * 23,750 \\
 & = 1,598.37 \\
 & \sim^5 \quad \sim \quad / \quad A \\
 & 1,598.37 \quad / 6,650 \\
 & \approx 0.24 \\
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 & \text{1,596} \quad \hat{A} \\
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 & 8,246 \quad \sim \quad 34.72 \% \quad 6.72 \quad \sim \\
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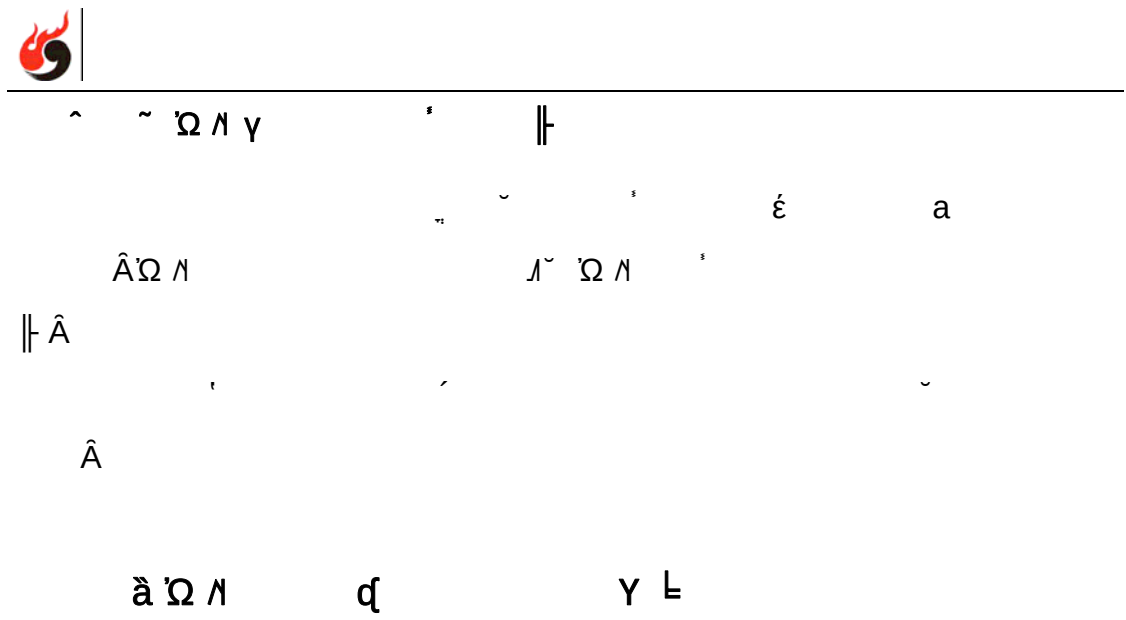
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