

“ ”

“ ”

1

2

3

4

5

6

[2004]3

[2005]86

[2005]111

[2005]246

[2005]39

A

A

50.50%

11

“ ”

14.55%

10.15%

"

50.50%

[2006]1124

“ ”

1

9

94%

171,000,000

72%

关于南方建材股份有限公司股权分置改革之保荐意见书

2		59,500,000	25.05	5,553,333	53,946,667	22.71
3		24,100,000	10.15	2,249,333	21,850,667	9.20
		171,000,000	72.00	15,960,000	155,040,000	65.28

4

1

		%		
--	--	---	--	--

[2]

5

1

	171,000,000	72.00		155,040,000	65.28
	26,125,000	11.00		23,686,667	9.97
	144,875,000	61.00		131,353,333	55.31
	66,500,000	28.00		82,460,000	34.72
A	66,500,000	28.00	A	82,460,000	34.72
B			B		
H			H		
	237,500,000	100		237,500,000	100.00

2

关于南方建材股份有限公司股权分置改革之保荐意见书

	87,400,000	36.80		79,242,667	33.37
	83,600,000	35.20		75,797,333	31.91
	66,500,000	28.00		82,460,000	34.72
A	66,500,000	28.00	A	82,460,000	34.72
B			B		
H			H		
	237,500,000	100.00		237,500,000	100.00

2

/

$$\approx 4,788.78$$

3

/

+

 $\approx 34.73\%$

4

$$= 1,598.37$$

5

/ A

 ≈ 0.24

10 2.4

1,596

3

1

8,246

34.72 %

6.72

6.72

2

2006 9 22 30

5.64 /

10 2.4

4.55 /

3

36

1

2

7%

3

7%

4

5

6

1

2

3

4

5

6

7

“

”

1

021 65078826

021 65080566

1

14

200081

2

021 33023358

021 63340388

673

200010

